

Planning and Environmental Division

**Economic
Analysis Update
For
Stakeholder Evaluation
Group
11 September 2007**



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Purpose

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To provide an update on the progress of ongoing deep-draft navigation economic analyses



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Commodity Forecast - Update

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Year	Export TEUs	Import TEUs	Total TEUs
2004	899,339	763,784	1,663,123
2005	1,014,733	886,773	1,901,506
2006	1,196,035	964,134	2,160,169
2010	1,222,566	1,246,393	2,468,959
2015	1,287,475	1,503,350	2,790,825
2020	1,419,387	1,782,061	3,201,448
2030	1,854,506	2,504,075	4,358,581
2040	2,750,406	3,518,617	6,269,023
2050	4,488,662	4,944,208	9,432,870



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Vessel Fleet Forecast - Update

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- Updated through 2006
- Panama Canal Expansion
- Additional Benefiting Services



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Passing Lane Analysis

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- HarborSym Model
- Alternative Locations for Passing Lane
 - Long Island
 - Fort Jackson
 - Marsh Island



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Status of Other Efforts

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- IWR Vessel Operating Costs
- NED Benefits Model
- Without Project Condition



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GEC Reports Submitted

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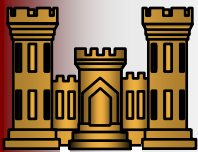
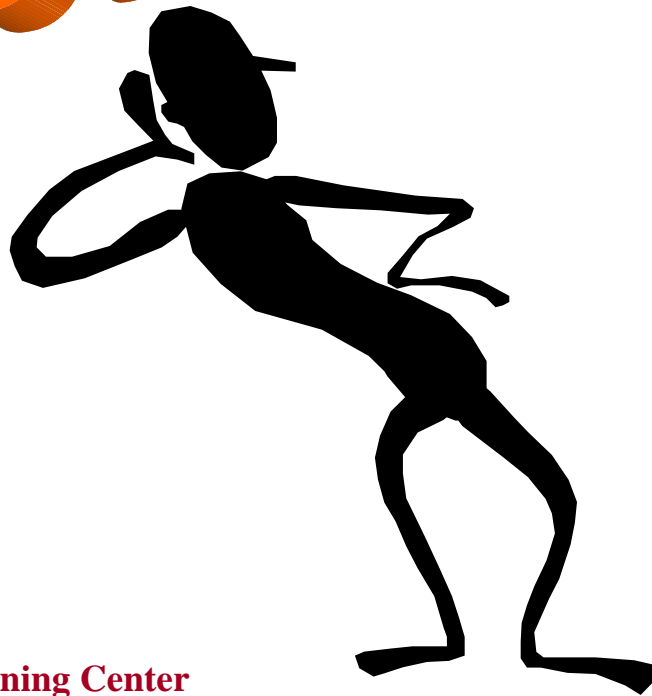
- Regional Port Analysis
 - Final Report – July 2007
- Economic Analysis
 - Draft Report – August 2007



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Questions P P P



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